

Employee Benefits

- Life insurance
- Disability insurance (short & long term)
- Health & dental plans
- Group RPP'S & RRSP's
- Group health plans




By implementing a benefits package for your employees, you will not only create a healthier work environment, you will attract and retain highly skilled employees.



*We are a client-centered brokerage that shops around for you.
Let us make you a priority.*

 **BURNETT WEALTH**
STRATEGIC FINANCIAL SOLUTIONS

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Financial Planning

- Investments: registered & non-registered
- Individual life, disability & critical illness insurance
- Segregated & mutual funds
- Mortgages
- Cash flow management



Personal Planning

- Individual health insurance
- Mortgage insurance
- Disability & critical illness insurance
- Retirement planning
- Tax & estate planning

Life insurance can help your loved ones deal with the financial impact of your death. The death benefit paid from a life insurance policy is a tax-free, lump-sum amount that can be used to: replace your income so your family can maintain their standard of living, provide for your children or dependents & protect the integrity/livelihood of a small business.



A benefits plan can be easy to set up and designed to suit all your needs, as well as the needs of your employees. Plan types can range from life and health benefits to full plans that include disability and dental coverage.

We are client-centered.

At BW, we listen to you, and will diligently search the market to find the best solution for either your group or business financial needs.

We are transparent.

We pride ourselves in not having any conflicts of interest in our process of selecting or recommending investment products for our clients. While some financial advisors are paid to push a product or generate transactions, at BW we believe in advocating on behalf of the client.

We are objective & independent.

BW is an independent and objective brokerage. We adhere to an open-ended approach that is fully customizable and involves shopping around, interacting with different vendors, and creating a financial plan that works for your business.

We offer a free, no-obligation consultation to review your current benefits, insurance & investment needs in whatever way is the most convenient for you.